

Financial Statement – Balance Sheet

Provided by: ADATA Technology Co., Ltd.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/03/31	2019/12/31	2019/03/31
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	2,629,723	2,132,783	1,810,038
Current financial assets at fair value through profit or loss	247,266	1,274,881	558,533
Notes receivable, net	1,458	3,503	5,092
Accounts receivable, net	3,112,820	2,886,822	2,908,193
Accounts receivable due from related parties, net	2	130,448	0
Other receivables	644,339	434,351	1,048,865
Other receivables due from related parties	19,056	50,715	19,909
Current tax assets	614	0	0
Current inventories	7,929,577	4,912,938	2,835,747
Prepayments	173,280	102,145	410,909
Non-current assets or disposal groups classified as held for sale, net	0	0	97,193
Other current assets	880,832	751,754	750,455
Total current assets	15,638,967	12,680,340	10,444,934
Non-current assets			
Non-current financial assets at fair value through other comprehensive income	831,409	804,302	1,214,215
Investments accounted for using equity method	2,827,167	2,791,991	2,644,764
Property, plant and equipment	5,343,655	5,506,264	5,552,217

Right-of-use assets	95,858	103,088	137,843
Investment property, net	1,235,709	1,296,119	2,076,196
Intangible assets	562,338	572,321	621,776
Non-current biological assets	450	450	216
Deferred tax assets	426,637	524,276	366,967
Other non-current assets	181,189	186,014	340,039
Total non-current assets	11,504,412	11,784,825	12,954,233
Total assets	27,143,379	24,465,165	23,399,167
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	6,208,109	3,282,396	3,752,010
Short-term notes and bills payable	800,000	700,000	700,000
Current financial liabilities at fair value through profit or loss	4,264	468	0
Current contract liabilities	13,552	8,888	16,943
Notes payable	511	0	3,816
Accounts payable	2,667,772	3,094,252	2,504,523
Other payables	579,377	631,500	465,839
Current tax liabilities	3,364	59,384	23,050
Current provisions	18,262	17,472	12,880
Current lease liabilities	33,988	38,300	35,032
Other current liabilities	164,182	174,771	241,013
Total current liabilities	10,493,381	8,007,431	7,755,106
Non-current liabilities			
Bonds payable	1,050,886	1,234,758	0
Non-current portion of non-current borrowings	6,797,994	6,805,226	7,347,409

Deferred tax liabilities	526,321	507,770	379,947
Non-current lease liabilities	20,329	22,490	17,709
Other non-current liabilities	23,739	19,277	69,128
Total non-current liabilities	8,419,269	8,589,521	7,814,193
Total liabilities	18,912,650	16,596,952	15,569,299
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	2,275,184	2,237,943	2,197,254
Total capital stock	2,275,184	2,237,943	2,197,254
Capital surplus			
Capital surplus, additional paid-in capital	3,786,193	3,629,654	3,457,654
Capital surplus, treasury share transactions	0	0	0
Capital surplus, donated assets received	374	374	0
Capital surplus, changes in equity of associates and joint ventures accounted for using equity method	23,801	23,801	23,801
Capital surplus, employee share options	0	0	0
Capital surplus, share options	42,854	50,474	0
Total capital surplus	3,853,222	3,704,303	3,481,455
Retained earnings			
Legal reserve	886,364	886,364	886,364
Special reserve	821,858	821,858	454,434
Unappropriated retained earnings (accumulated deficit)	1,766,688	1,302,954	1,461,496
Total retained earnings	3,474,910	3,011,176	2,802,294
Other equity interest			
Exchange differences on translation of foreign financial statements	-786,487	-640,574	-356,132
Unrealised gains (losses) from financial assets measured at fair value through other comprehensive income	-512,305	-447,938	-297,585

Other equity, others	0	0	0
Total other equity interest	-1,298,792	-1,088,512	-653,717
Treasury shares	160,841	126,986	126,986
Total equity attributable to owners of parent	8,143,683	7,737,924	7,700,300
Non-controlling interests	87,046	130,289	129,568
Total equity	8,230,729	7,868,213	7,829,868
Total liabilities and equity	27,143,379	24,465,165	23,399,167
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	2,371,000	1,538,000	1,538,000